

DARREN LIMESAND FINANCIAL

FINANCIAL ADVISOR TO SMALL BUSINESSES

Darren Limesand Financial, an independent financial services firm, was founded in 2009 with a desire to help small-business owners successfully grow their businesses by simplifying and delegating their financial affairs.

COMPREHENSIVE RETIREMENT PLANNING

The goal of a retirement plan is to ensure financial security later in life. As a business owner, you value your employees and recognize the importance of a retirement plan as part of their financial goals. Through our relationship with Retirement Plan Advisory Group, we have access to robust technology, systems, and services to help us create successful retirement plan experiences for you and your plan participants. We assist you in making better decisions for retirement plan design, administration, education, and investment. We believe that company management should be able to focus on running the company and leave the details of the retirement plan to us.

BUSINESS PLANNING

Successful business continuity and succession planning doesn't just happen – it requires professional guidance and objective advice. At Darren Limesand Financial, we help you cover the details necessary to protect your business and family in the event of an emergency or a planned retirement. We provide sophisticated business planning solutions including succession planning, buy/sell agreements, and risk management.

FOCUS ON THE ISSUES YOU CARE ABOUT

In addition to assisting with your business, Darren Limesand Financial can work with you on an individual basis to identify and plan for what is truly most important in your life. Whether you are looking for comprehensive financial planning, investment advice, or estate planning, we have the tools and experience to develop and implement a customized plan to address your specific needs and goals.

COMPREHENSIVE SOLUTIONS FOR YOUR FINANCIAL FUTURE

ABOUT DARREN LIMESAND, AIF®

Darren Limesand is an independent financial advisor dedicated to providing unbiased advice, impeccable service, and diversified financial resources. He is an Accredited Investment Fiduciary® with advanced training and competency in the subject of fiduciary responsibility and the ability to implement a prudent process. He is aligned with Cambridge Investment Research, Inc., one of the most respected independent broker-dealers in the industry and shares their core values of integrity, commitment, flexibility, and kindness.

A former accountant and banker for 25 years, Darren offers a wealth of experience and knowledge to his clients. He holds a Bachelor of Science degree from Montana State University and FINRA Series 7 and 66 securities licenses. Darren is a member of the Financial Planning Association and the National Association of Plan Advisors, as well as his local Chamber of Commerce, Lions Club, and the Bowman Volunteer Fire Department. In his free time he enjoys golfing, hunting, and fishing.

IS IT TIME FOR EXPERIENCED ADVISORS YOU CAN TRUST TO HELP MANAGE YOUR RETIREMENT GOALS?



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